



international
battery metals

CSE: IBAT

CORPORATE PRESENTATION

November 2018

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Lithium

6.941



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Forward-Looking Statements

This International Battery Metals Ltd. (“International Battery Metals” or the “Company”) presentation contains certain statements, which may constitute “forward- looking information” under Canadian securities law requirements and “forward looking statements” under applicable securities laws (“forward-looking information”). All statements other than statements of historical fact contained in this presentation, including, but not limited to, statements with respect to the future financial position and results of operations, strategy, plans, objectives, goals and targets, may constitute forward looking information. Forward-looking information can be identified by the use of words such as “could”, “expect”, “believe”, “will”, “may”, “intend”, “plan”, “estimate”, “anticipate”, “predict”, “project” and similar expressions and statements relating to matters that are not historical facts.

Forward-looking information involves known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of International Battery Metals to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. These factors include, the ability of International Battery Metals Ltd. to operate as a going concern; development and operating risks; the Company’s limited operating history; the trading price and volatility of the Company’s common shares; global financial volatility; and reliance on key members of management.

Forward-looking information is based on assumptions that International Battery Metals Ltd. believes to be reasonable. Key assumptions upon which the Company’s forward-looking information is based include, but are not limited to: that the Company will have sufficient working capital and be able to secure additional funding necessary for continued operation of the Company’s business; and that key personnel will continue their employment with the Company.

Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward- looking information. The forward-looking information in this presentation is made as of April, 2018 and the Company undertakes no obligation to publicly update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than where a duty to update such information or provide further disclosure is imposed by applicable law.





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The Next Disruptive Technology: Lithium Extraction from Brine

3rd Generation Patent Pending Technology allows lithium extraction from South American salars and drill holes associated with the oil and gas industry worldwide

COMPETITIVE ADVANTAGE:

- Produces high quality battery grade lithium for lithium-ion batteries
- Allows fast, efficient access to brine resources
- Extraction specifically targets lithium chloride; other salts stay in the brine
- Small environmental footprint: No salt piles, waste water ponds or rock piles
- Efficient simple processing
- Low carbon footprint
- Extremely low fresh water usage



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Recent Corporate News

License agreement with Sorcia Minerals LLC

- IBAT receives 6% royalty for all products sold under agreement
- IBAT 10% interest in Sorcia LLC

Phase 2 Engineering completed on mobile extraction system

- On track to placing first extraction system in operation next year
- IBAT's process is designed to recycle approximately 95% of its process water

Retains IMPACT Technology Department

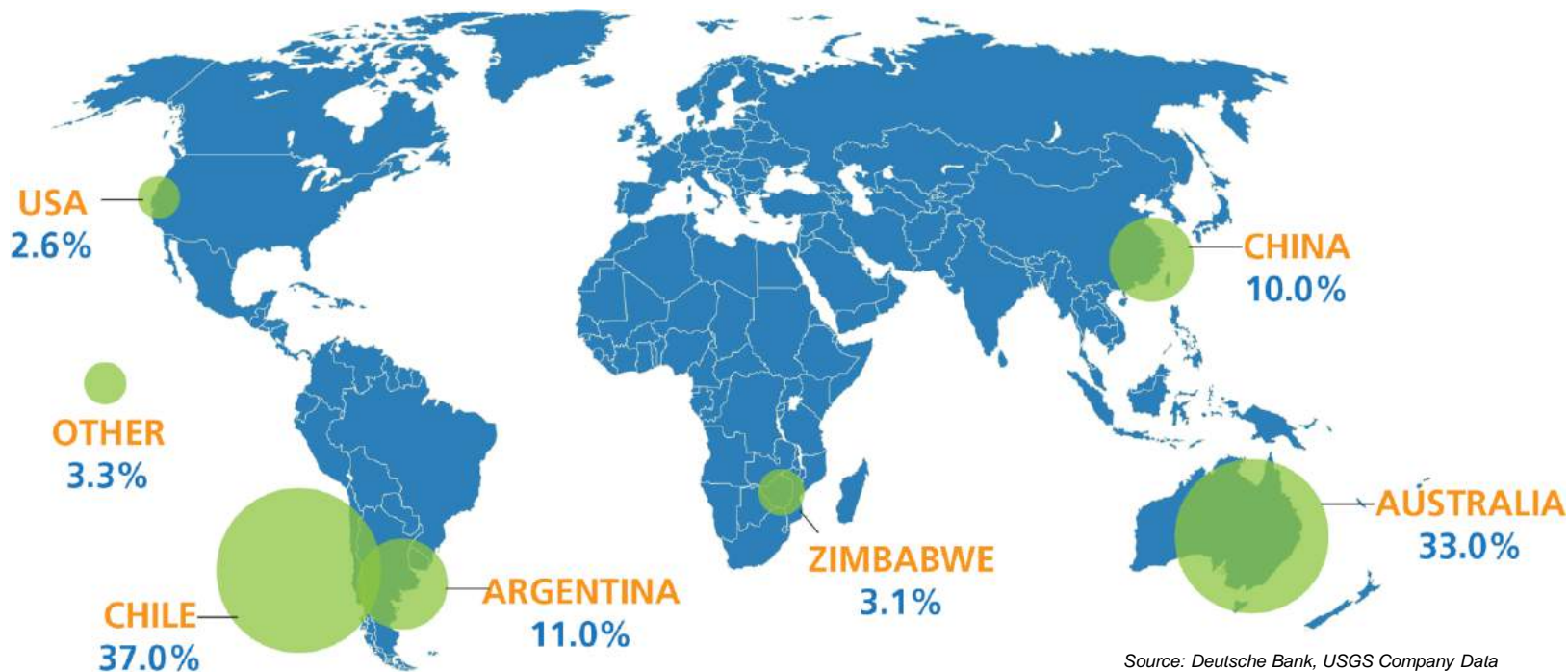
- Qualified team of Chemical Engineers and Chemists
- Impact specialize in developing scaling up and commercializing
- Chemical process technologies





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Global Lithium Supply



Source: Deutsche Bank, USGS Company Data



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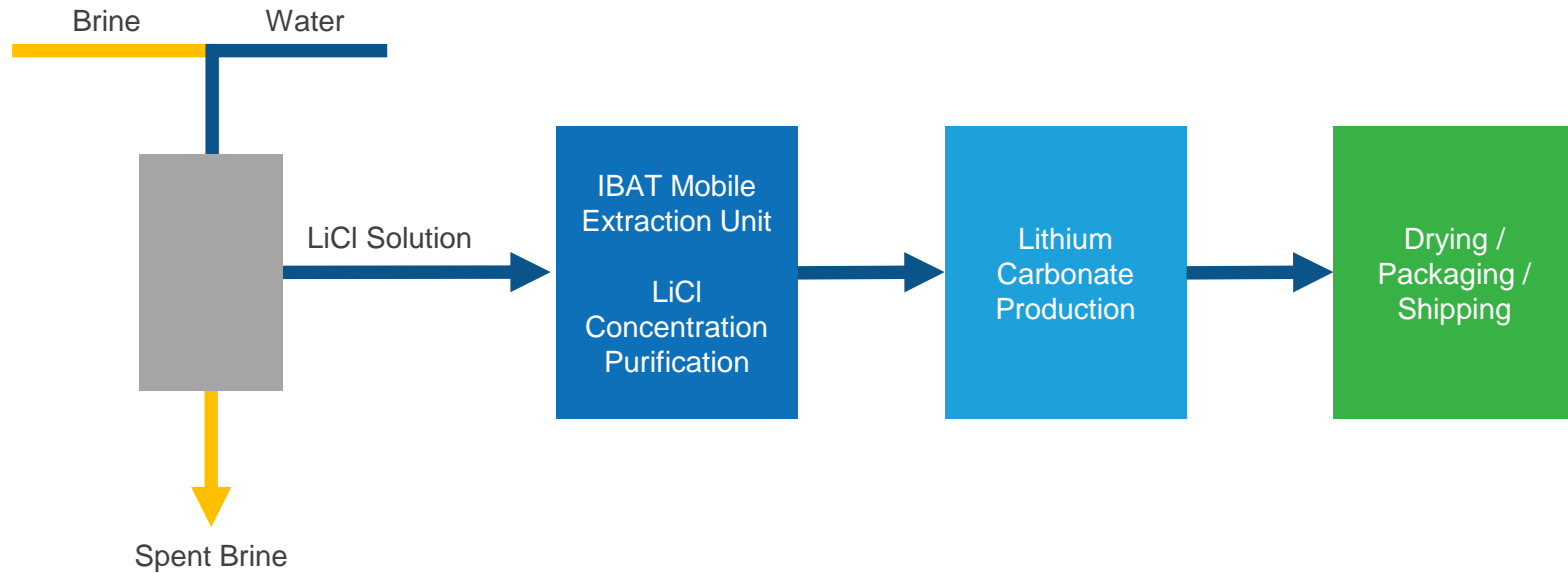
Hard Rock Exploration vs Traditional Brine vs Mobile Lithium Extraction

	HARD ROCK	TRADITIONAL BRINE	MOBILE LITHIUM EXTRACTION
Investment Characteristics	Large Capital	Large Capital	Stepwise Progressive Investment
	Long Return Cycle	Long Return Cycle	Staged Results
Exploration, Permitting and Resource Development	Large Comprehensive Review and Development	Large Characterizations and Environmental Disposition	Stepwise Exploration, Permitting and Development
System Design Characteristics	Long Lead; Large Footprint; Complex Solids Handling	Chemical Mega Project	Containerized Integrated Mobile Units
Construction	Large Mobilization	Large Mobilization	Plug and Play Mobilization
	Multi-Organizational Coordination	Multi-Organizational Coordination	Repetitive Fabrication



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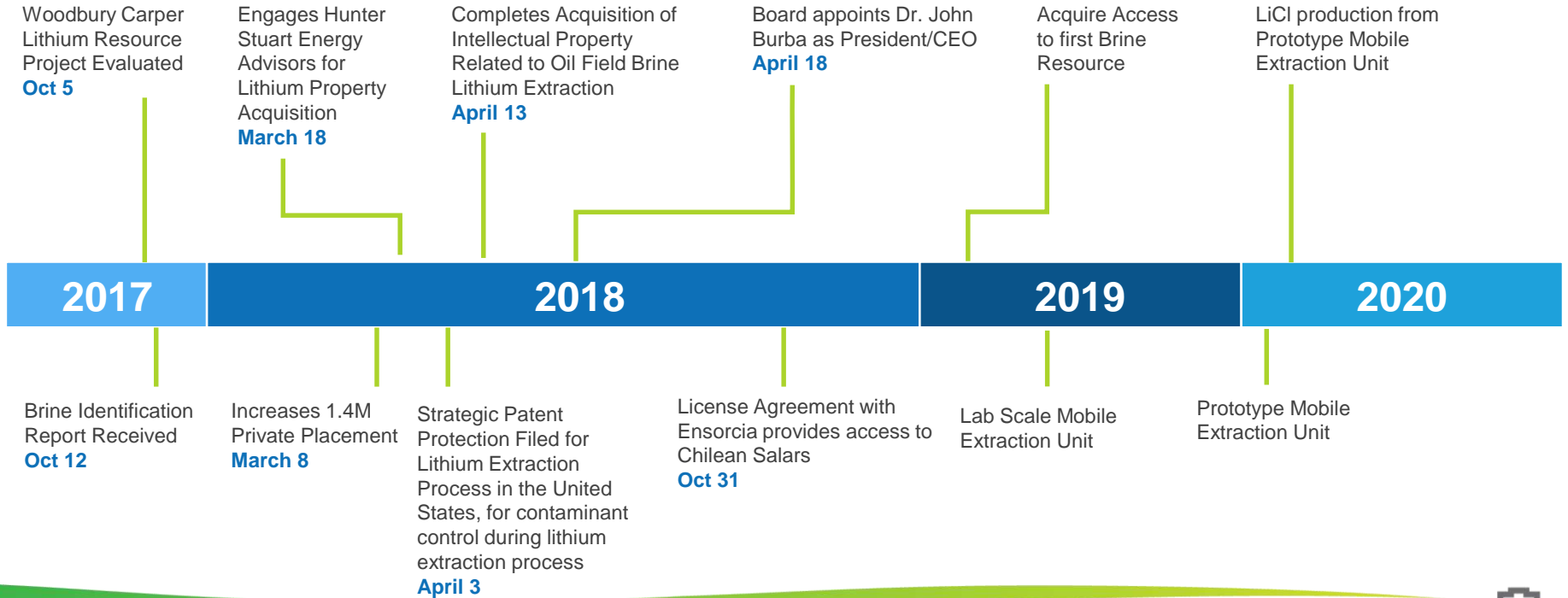
Mobile Lithium Extraction Block Flow Diagram





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Corporate Milestones





Extensive Management & Technical Experience

John Burba

President & CEO, International Battery Metals Ltd.

CEO, Selective Absorption Lithium (SAL)

Pioneer in lithium and other mineral extraction technologies, 40+ years industry experience

Former CEO, Simbol Materials, a lithium extraction company

Former Dow Chemical, FMC, Great Lakes Chemical (Chemtura), MolyCorp

President & CEO

Logan Anderson

CFO, International Battery Metals Ltd.

Acted as a director and held various executive officer positions in numerous public companies including 3D Systems Inc.

Former Comptroller, Chief Accountant and Executive for mining, medical, technology, and oil and gas companies

CFO

David Ryan

Extensive experience in investment and public markets

Instrumental in bringing multiple Initial Public Offerings to market

Raised both equity and debt financings for numerous public companies via primary and secondary financings; served on the board of public companies and in various roles from president to director

Director

David Scott

Corporate Development, International Battery Metals Ltd.

Instrumental in raising venture capital for numerous public companies and assisting with all aspects of corporate development for over 25 years

Former VP of Corporate Development, Oromin Exploration Ltd.

Former Corporate Communications, Adrian Resources Ltd., Lund Gold Ltd.

Director

Scott Young

Corporate governance and communications consultant to publicly traded companies including technology, mining and pharmaceutical organizations

Consultant to full-service investor relations, online marketing and corporate governance firms

Managing Director, Green Valley Mines Ltd.

Former managing director for Sonoma Resources Ltd.

Director



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Capital Structure

Symbol	CSE: IBAT
Shares Outstanding	50.4 Million
Warrants Outstanding	8.8 Million
Stock Options Outstanding	3.8 Million
Fully Diluted	60.9 Million
52 Week Range	C\$0.14 - \$0.49
Recent Price	C\$0.21
Market Cap	\$10.5M
Working Capital	\$1.0M
Debt	None

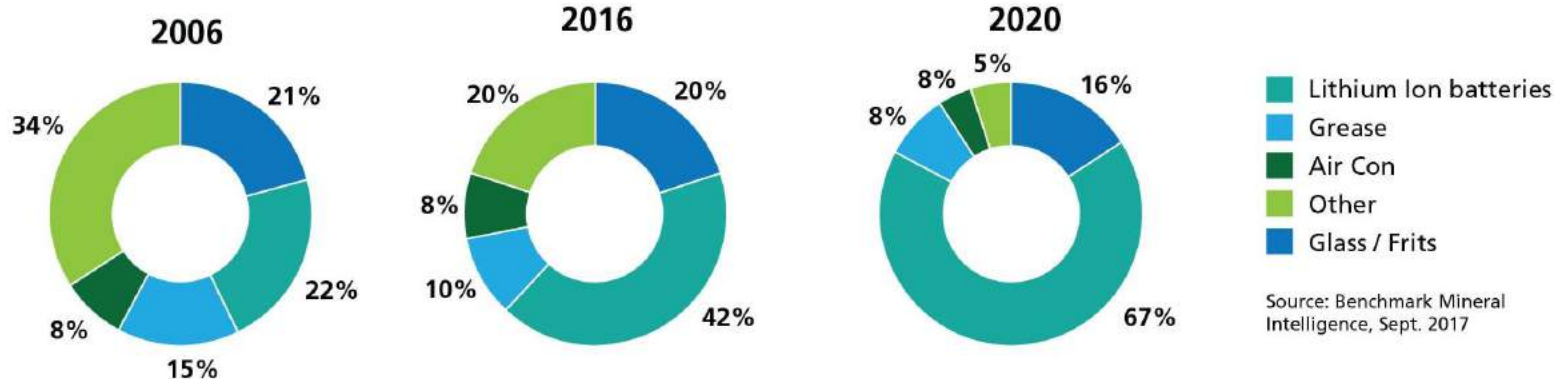




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Lithium Ion Batteries Now the Driving Force

LITHIUM MARKETS





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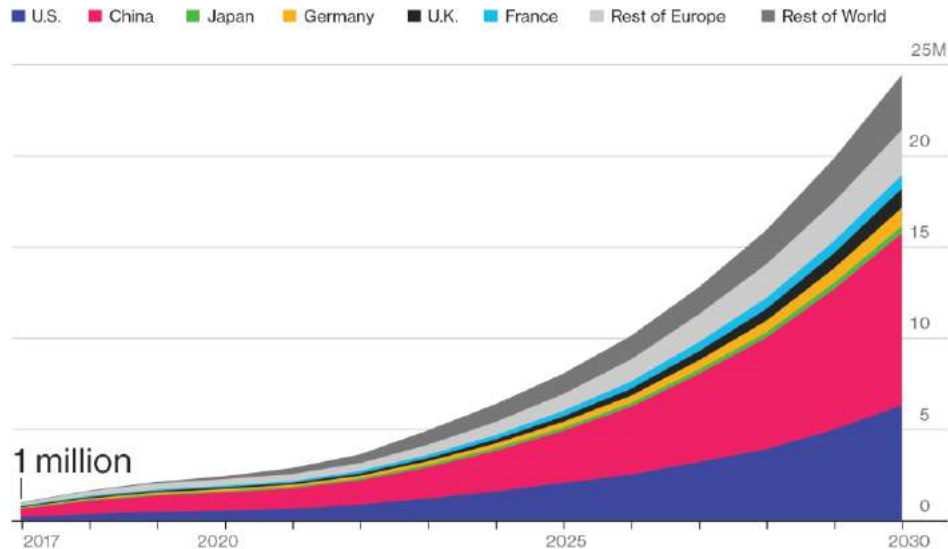
Electric Vehicle Global Sales Projections by 2030

Annual global electric vehicle sales are forecast to hit 24.4 million by 2030

We're Going to Need More Lithium

There is plenty in the ground to meet the needs of an electric car future, but not enough mines.

– Bloomberg New Energy Finance



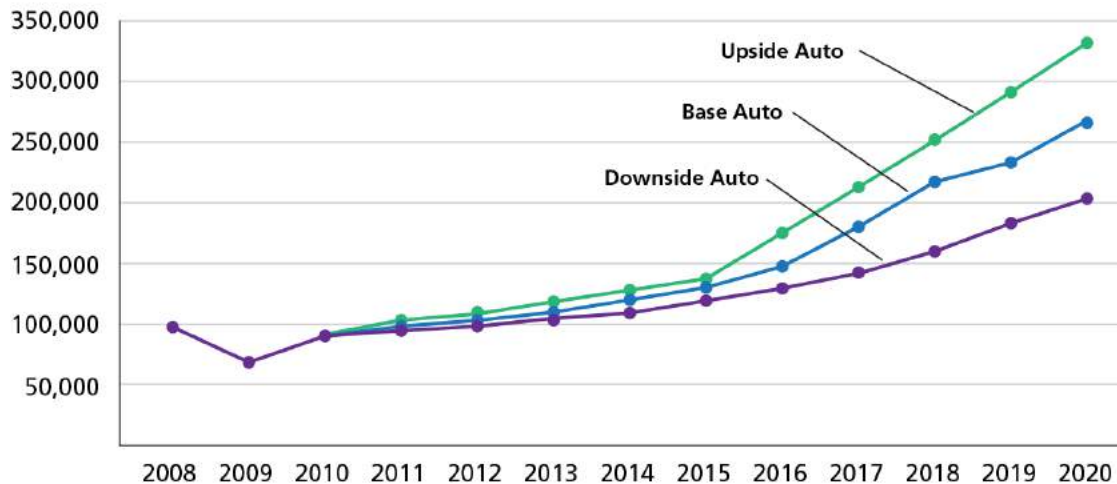
Source: Bloomberg Sept 7/2017



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Lithium Market Demand Scenarios for EV's 2008-2020

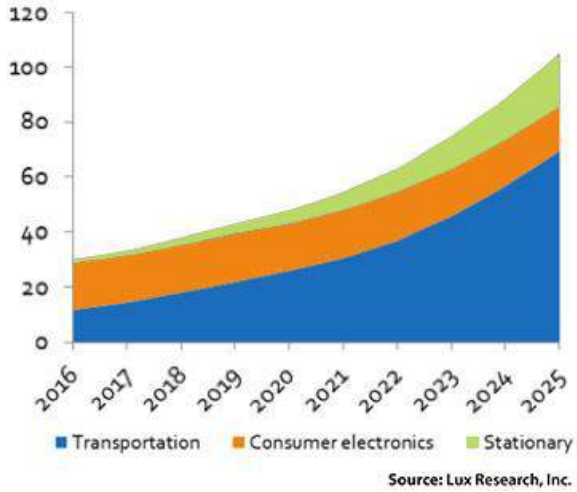
TONS OF LITHIUM CARBONATE EQUIVALENT



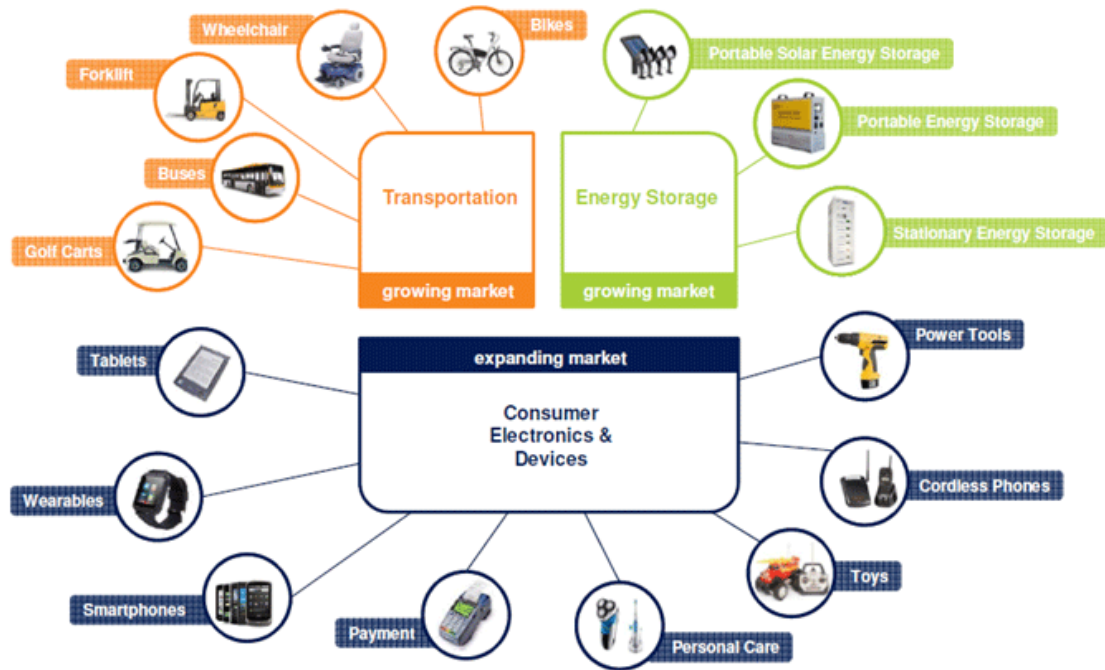


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Electronics, Transportation and Energy Storage all need Lithium



Energy Storage Market to surpass \$100 Billion by 2025

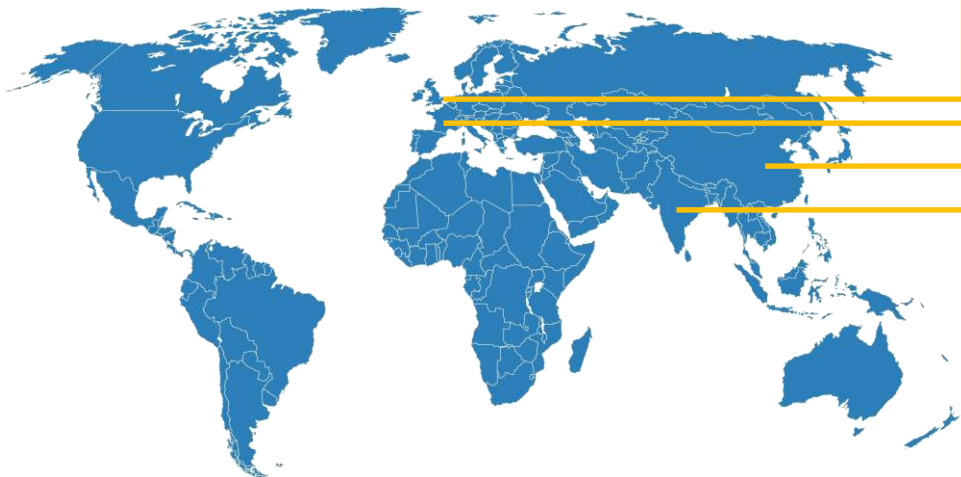




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Worldwide Focus On Reducing Fossil Fuels

- 2015 Paris Declaration on Climate Change – goal 20% total vehicles electric powered by 2030
- International Energy Agency projecting 140M EV by 2030



U.K. 3.1M*

Will ban the sale of new gasoline and diesel cars by 2040

FRANCE 2.5M*

Will ban the sale of new gasoline and diesel cars by 2040

CHINA 28M*

Recently announced it will ban the sale of new gasoline and diesel cars (official date still pending)

INDIA 3.7M*

Will ban the sale of new gasoline and diesel cars by 2030

** # of cars sold per year, as of 2016*

Sources: CNN Money, Jul 26, 2017, OECD 2016 car sales data





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EV Global Markets Remain Strong Through 2022

- The global market for electric vehicles (EV) will grow from \$75 billion in 2017 to approximately \$130 billion by 2022 with a compound annual growth rate (CAGR) of **11%** for the period of 2017-2022
- Passenger EV as a segment will grow from \$35 billion in 2017 to \$63 billion by 2022 with a CAGR of **13%** for the period of 2017-2022
- Scooter EV as a segment will grow from nearly \$25 billion in 2017 to \$42 billion by 2022 with a CAGR of **11%** for the period of 2017-2022





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Summary

- 1 Technical team with extensive proven experience in lithium extraction projects
- 2 3rd generation patent pending proprietary technology
- 3 Targeting low-cost production of battery grade lithium
- 4 Bring on resources rapidly with high recovery rates
- 5 Environmentally responsible minimal impact; source brine returned to Aquifer
- 6 Innovative mobile extraction units for efficient timely deployment

IBAT's revolutionary, proprietary technology will position IBAT as a low cost producer of high quality commercial grade lithium in the market at a much more rapid rate than current industry standards .





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